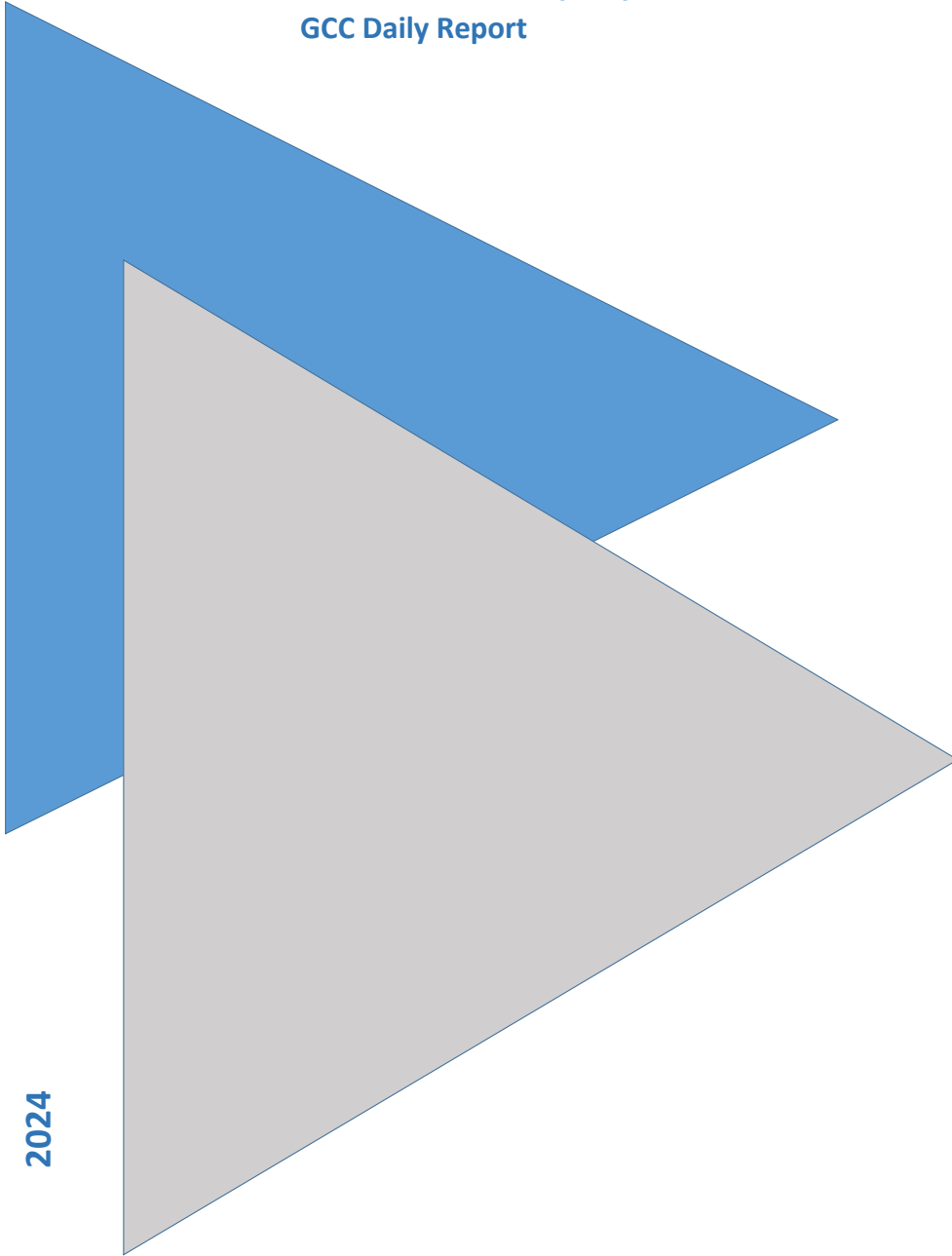


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

06/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,233.53	(0.4)	2.0	20.7	20.3	3.2	2.7	1.91%
MSCI Emerging Markets Index	983.32	(0.5)	(3.9)	14.8	14.9	1.6	1.6	2.73%
MSCI FM FRONTIER MARKETS	508.53	(0.5)	0.3	11.8	12.9	1.6	1.8	3.92%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	526.76	(0.4)	(0.8)	11.0	14.5	1.5	1.7	3.76%
Muscat Stock Exchange MSX 30 Index	4,558.02	0.2	1.0	12.4	11.3	0.7	0.8	4.82%
Tadawul All Share Index	11,962.26	(0.5)	(0.0)	20.4	22.0	2.4	2.2	3.00%
Dubai Financial Market General Index	4,148.40	(1.9)	2.2	8.8	12.2	1.3	1.0	4.17%
FTSE ADX GENERAL INDEX	9,339.45	(0.9)	(2.5)	26.7	20.7	3.0	2.1	1.66%
Qatar Exchange Index	9,835.04	(0.5)	(9.2)	11.8	12.7	1.3	1.5	4.95%
Bahrain Bourse All Share Index	2,063.44	(0.0)	4.7	8.1	11.8	0.7	1.0	8.11%
Boursa Kuwait All Share Price Return Ir	7,261.94	0.3	6.5	15.5	20.2	1.6	1.5	3.20%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	504.90	(0.7)	(4.5)	16.0	16.7	1.6	1.7	2.83%
MSCI AC Asia Ex. Japan Index	612.00	(0.6)	(4.6)	15.9	16.5	1.5	1.6	0.00%
Nikkei 225	36,160.66	(0.5)	8.1	29.9	24.9	2.0	1.8	1.67%
S&P/ASX 200	7,581.58	(0.6)	(0.1)	16.8	19.0	2.2	2.1	3.98%
Hang Seng Index	16,136.87	4.0	(5.3)	8.1	11.3	0.9	1.1	4.29%
NSE Nifty 50 Index	21,939.15	0.8	1.0	15.0	24.7	3.1	2.9	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	162.52	(0.0)	1.2	13.8	16.4	1.8	1.7	3.29%
MSCI Emerging Markets Europe Index	121.21	(0.6)	3.3	6.2	7.0	1.3	0.9	3.58%
FTSE 100 Index	7,636.14	0.3	(1.3)	10.3	14.1	1.7	1.6	4.01%
Deutsche Boerse AG German Stock Inc	16,878.48	(0.2)	0.8	14.8	15.9	1.4	1.6	3.17%
CAC 40 Index	7,596.06	0.1	0.7	13.2	16.9	1.8	1.6	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,895.81	(0.4)	3.2	24.1	22.5	4.5	3.9	1.49%
S&P 500 INDEX	4,942.81	(0.3)	3.6	23.8	22.3	4.6	4.0	1.44%
Dow Jones Industrial Average	38,380.12	(0.7)	1.8	22.6	19.7	4.9	4.4	1.92%
NASDAQ Composite Index	15,597.68	(0.2)	3.9	41.1	36.7	6.2	5.5	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	541.29	0.2	1.1	-34%	137%
Gold Spot \$/Oz	2,025.98	0.0	-1.8	-2%	93%
BRENT CRUDE FUTR Apr24	77.97	0.0	1.4	-17%	76%
Generic 1st'OQA' Future	77.59	-0.4	1.7	-38%	320%
LME COPPER 3MO (\$)	8,359.50	-1.4	-2.3	-22%	93%
SILVER SPOT \$/OZ	22.32	-0.2	-6.2	-23%	86%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,558.02							
Change	9.18	0.20%						
Previous Close	4,548.84		Financial Sector	7,287.84	7,293.41	-0.08%	-1.11%	-1.42%
Open	4,548.84		Industry Sector	5,452.88	5,467.42	-0.27%	0.64%	-0.41%
Day's High	4,564.19		Services Sector	1,627.37	1,614.41	0.80%	3.68%	3.95%
Day's Low	4,544.03		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	0.97%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,962.26							
Change	-62.65	-0.52%	Tadawul Banks	12,200.52	12,444.77	-1.96%	-1.44%	0.06%
Previous Close	12,024.91		Tadawul Energy	5,859.95	5,805.77	0.93%	0.30%	1.61%
Open	12,035.49		Tadawul Utilities	9,523.64	9,550.04	-0.28%	-0.10%	0.77%
Day's High	12,044.26		Tadawul Telecom	8,103.83	8,222.48	-1.44%	0.92%	2.60%
Day's Low	11,953.34		Tadawul Insurance	8,590.75	8,468.61	1.44%	4.29%	3.56%
YTD Change	-0.04%		Tadawul Retailing	8,656.48	8,680.12	-0.27%	2.17%	2.15%
Volume Mn	284,714.42		Tadawul Food & Beverages	6,244.55	6,290.66	-0.73%	2.51%	4.03%
Value Traded Mn	7,818.56		Tadawul Media	30,559.09	30,268.76	0.96%	6.29%	6.93%
Traded / Listed Stocks	230	228	Tadawul Materials	6,013.36	6,044.28	-0.51%	0.48%	0.72%
			Tadawul Capital Goods	11,294.84	11,103.08	1.73%	5.86%	6.71%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MIDDLE EAST HEALTHCARE CO	122	9.71%	JAHEZ INTERNATIONAL CO	31.50	-6.53%	ANAAM INTERNATIO	1.11	15084.14
AL HAMMADI HOLDING	68.6	8.20%	SAUDI AZM CO. FOR COMMUNICAT	13.18	-6.52%	SAUDI ARABIAN OIL C	31.10	10287.30
ETHAD ATHEEB TELECOMMUNICAT	186.4	6.16%	BANQUE SAUDI FRANSI	37.95	-6.41%	TOURISM ENTERPRIS	0.68	7416.57
AL MOAMMAR INFORMATION SYSTE	140.4	5.25%	MATAAM BAYT ALSHATIRA LILWAJ	13.14	-4.78%	SAUDI CHEMICAL CO	5.14	6226.19
EAST PIPES INTEGRATED CO FOR	89	4.71%	ADVANCE INTERNATIONAL COMMUN	4.51	-2.80%	AL-BAHA DEVELOPMI	0.15	5667.40

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,148.40							
Change	-82.30	-1.95%						
Previous Close	4,230.70		Real Estate & Construction	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Open	4,231.60		Banking	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
			Investment and Financial	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Day's High	4,240.38		Insurance	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Day's Low	4,144.94		Consumer Staples	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
YTD Change	0.02		Services	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
			Industrial	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Volume Mn	123,853.38		Telecommunication	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Value Traded Mn	281.90		Transportation	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.273	8.33%	GULF NAVIGATION HOLDING PJSC	6.25	-9.94%	AL FIRDOUS HOLDING	0.27	14,894.15
EMIRATES INTEGRATED TELECOMM	5.73	0.17%	TAKAFUL EMARAT INSURANCE	0.538	-9.88%	DUBAI ELECTRICITY &	2.49	10,369.54
-	-	-	AJMAN BANK PJSC	1.84	-9.80%	SHUAA CAPITAL PSC	0.19	9,753.73
-	-	-	MASHREQBANK	195	-8.02%	UNION PROPERTIES F	0.27	9,326.09
-	-	-	SHUAA CAPITAL PSC	0.186	-7.92%	AJMAN BANK PJSC	1.84	8,902.47

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,339.45							
Change	-88.43	-0.94%						
Previous Close	9,427.88		Financial	16,336.12	16,400.92	-0.40%	-0.61%	-1.35%
Open	9,427.88		Telecommunication	4,683.12	4,726.26	-0.91%	-0.27%	-1.30%
			Consumer Services	10,475.72	10,465.52	0.10%	0.64%	0.65%
Day's High	9,442.69		Basic Material	4,663.64	4,773.61	-2.30%	-3.45%	-1.15%
Day's Low	9,335.05		Industrials	2,989.70	3,119.89	-4.17%	-6.27%	-5.81%
YTD Change	-2.49%		Utilities	12,369.09	12,567.31	-1.58%	-1.27%	-0.95%
			Energy	1,970.67	1,982.29	-0.59%	-1.43%	-1.58%
Volume Mn	263,753.76		Health Care	3,349.22	3,425.71	-2.23%	-2.90%	-3.20%
Value Traded Mn	970.87		Real Estate	7,959.82	7,952.32	0.09%	-0.57%	-0.69%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	8.57	4.64%	ABU DHABI NATIONAL HOTELS	0.751	-9.95%	MULTIPLY GROUP	2.66	22285.26
GULF MEDICAL PROJECTS	1.98	3.66%	NATIONAL CORP TOURISM & HOTE	3.27	-9.92%	RAK PROPERTIES	1.32	20200.28
RAS AL KHAIMA POULTRY	1.8	3.45%	FUJAIRAH CEMENT INDUSTRIES	0.338	-9.87%	ALDAR PROPERTIES P	5.07	17296.67
COMMERCIAL BANK INTERNATIONA	0.63	3.11%	ARAM GROUP	3.33	-8.52%	ABU DHABI NATIONA	0.75	8523.63
HAYAH INSURANCE CO PJSC	1.03	1.98%	AL SEER MARINE SUPPLIES & EQ	6.3	-7.22%	ESHRAQ INVESTMEN	0.39	6439.72

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,835.04							
Change	-52.47	-0.53%						
Previous Close	9887.51		Total Return	21,107.37	21,219.99	-0.53%	-2.13%	-2.52%
Open	9887.51		Rayan Islamic	4,382.24	4,398.43	-0.37%	-1.78%	-2.29%
Day's High	9899.62		All Share	3,309.12	3,325.08	-0.48%	-2.19%	-2.54%
Day's Low	9818.16		Banks & Finance	4,106.81	4,115.37	-0.21%	-2.08%	-2.56%
YTD Change	-0.09192354		Industrials	3,775.82	3,795.00	-0.51%	-2.24%	-1.99%
Volume Mn	88.983		Transportation	4,203.28	4,285.55	-1.92%	-3.24%	-4.11%
Value Traded Mn	279.3468		Real Estate	1,432.48	1,434.72	-0.16%	-2.15%	-2.83%
Traded / Listed Stocks	20	51	Insurance	2,331.27	2,361.52	-1.28%	-2.40%	-2.68%
			Telecommunications	1,587.63	1,591.62	-0.25%	-0.55%	-2.24%
			Consumer Goods	6,996.11	7,052.14	-0.79%	-2.82%	-2.45%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL AHLI BANK	4.07	7.00%	QATAR GENERAL INSURANCE & RE	1.00	-9.95%	MASRAF AL RAYAN	2.28	14232.63
AL FALEH EDUCATION HOLDING	0.83	5.70%	DOHA INSURANCE CO	2.50	-3.36%	QATAR ALUMINUM M	1.26	7751.60
GULF WAREHOUSING COMPANY	3.14	1.06%	QATAR EXCHANGE INDEX ETF	9.57	-2.71%	UNITED DEVELOPMEI	1.01	6826.68
INMA HOLDING COMPANY	3.84	0.81%	QATAR GAS TRANSPORT(NAKILAT)	3.35	-2.42%	MESAIEED PETROCHE	1.65	5415.23
SALAM INTERNATIONAL INVESTME	0.63	0.48%	QATAR ELECTRICITY & WATER CO	17.09	-2.34%	QATAR GAS TRANSPC	3.35	5071.47

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,063.44							
Change	-0.11	-0.01%						
Previous Close	2,063.56		MSCI Bahrain	151.59	152.45	-0.57%	-0.36%	-0.49%
Open	2,063.55		MSCI Bahrain Domestic Islamic	57.93	58.35	-0.73%	-0.33%	-0.66%
Day's High	2065.080		MSCI Bahrain Net TR USD	393.25	394.66	-0.36%	-0.36%	-0.48%
Day's Low	2061.400							
YTD Change	4.66%							
Volume Mn	1,403.92							
Value Traded Mn	1.024							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.22	0.94%	SOLIDARITY BAHRAIN BSC	0.31	-1.61%	NATIONAL BANK OF B	0.59	441.41
GFH FINANCIAL GROUP BSC	0.26	0.38%	ZAIN BAHRAIN BSCC	0.13	-0.75%	AL SALAM BANK BSC	0.22	350.33
NATIONAL BANK OF BAHRAIN BSC	0.59	0.17%	BBK BSC	0.51	-0.20%	ESTERAD INVESTMEN	0.19	165.15
-	-	-	-	-	-	ARAB BANKING CORP	0.30	128.05
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.13	60.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,261.94							
Change	20.35	0.28%	Industrials	987.56	978.99	0.88%	0.25%	8.77%
Previous Close	7,241.59		Banks	1,761.65	1,754.63	0.40%	0.30%	6.93%
Open	7,246.75		Consumer Service	701.08	706.24	-0.73%	-0.59%	6.45%
			Technology	2,015.17	2,000.62	0.73%	0.00%	248.43%
Day's High	7,277.84		Real Estate	1,211.53	1,214.64	-0.26%	-0.98%	-0.11%
Day's Low	7,233.06		Financial Services	1,355.16	1,346.32	0.66%	-0.23%	11.79%
YTD Change	6.52%		Telecom	1,169.06	1,180.82	-1.00%	-1.80%	5.78%
			Health Care	479.42	479.42	0.00%	-0.63%	-0.57%
Volume Mn	0.29		Insurance	2,326.12	2,326.88	-0.03%	-1.49%	1.45%
Value Traded Mn	75.33		Basic Materials	745.81	748.42	-0.35%	-1.84%	-0.02%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	64.00	15.32%	KUWAIT REAL ESTATE HOLDING C	29.50	-9.79%	KUWAIT INVESTMEN'	216.00	29211.68
INDEPENDENT PETROLEUM GROUP	494.00	9.78%	FIRST INVESTMENT CO KSCC	43.00	-6.32%	INTL FINANCIAL ADVI	418.00	25574.23
BURGAN CO FOR WELL DRILLING	109.00	9.11%	OSOUL INVESTMENT KSCC	88.40	-4.95%	NATIONAL INVESTME	298.00	19849.82
COMMERCIAL FACILITIES CO	185.00	8.82%	ARKAN AL KUWAIT REAL ESTATE	75.20	-4.81%	ARZAN FINANCIAL GF	226.00	15488.88
UNICAP INVESTMENT AND FINANC	112.00	8.74%	PALMS AGRO PRODUCTION CO	85.00	-4.28%	KUWAIT FINANCE HO	776.00	12937.01

Source: FSC